## Fit and Strong!: Bolstering Maintenance of Physical Activity Among Older Adults With Lower-extremity Osteoarthritis

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**Objectives:** To compare the impact of negotiated vs. mainstreamed follow-up with telephone reinforcement (TR) on maintenance of physical activity (PA) after Fit and Strong! ended. Methods: A multisite comparative effectiveness trial with repeated measures. Results: Single group random effects analyses showed significant improvements at 2, 6, 12, and 18 months on PA maintenance, lower-extremity (LE) pain and stiffness, LE function, sitstand, 6-minute distance walk, and anxiety/depression. Analyses by follow-up condition showed persons in the negotiated with TR group maintained a 21% increase in ca-

steoarthritis (OA) is the most common chronic condition among older adults and also constitutes a major loric expenditures over baseline at 18 months, with lesser benefits seen in the negotiated-only, mainstreamed-with-TR, and mainstreamed-only groups. Significant benefits of telephone dose were also seen on LE joint stiffness, pain, and function as well as anxiety and anxiety/depression. Conclusions: The negotiated follow-up contract that Fit and Strong! uses, bolstered by TR, is associated with enhanced long-term PA maintenance and health outcomes.

*Key words*: maintenance, trial, physical activity, arthritis, fit and strong

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barrier to their participation in physical activity.<sup>1-3</sup> Lower-extremity joint impair-ment, in particular, that is caused by OA is a known risk factor for disability and institutionalization.<sup>4,5</sup> To date, 15 randomized trials of exercise interventions have been conducted among persons with OA. Most trials report positive short-term outcomes at 3 months or less. Only 5 have reported mixed findings on longer-term adherence and related outcomes.<sup>5-9</sup> Three of the 5 used telephone reinforcement (TR) for the maintenance phase of their studies; however, these trials did not explicitly examine the effect of this technique on maintenance itself. This paucity of data on maintenance and facilitators of maintenance of exercise behavior

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among persons with OA indicates an urgent need for additional studies of this issue.

Fit and Strong! is an evidence-based physical activity/behavior-change program that effectively targets this highrisk group.<sup>10,11</sup> Fit and Strong! addresses documented strength and aerobic deficits in this population<sup>12,13</sup> and is inexpensive and simple to replicate as demonstrated by the fact that it has been adopted by 42 community providers to date. It is a group and facility-based program that meets for 90 minutes 3 times per week for 8 weeks (24 sessions total). The first 60 minutes consist of a multiple-component exercise program that incorporates flexibility/balance, aerobic walking and/or low impact aerobics, and lower-extremity strength training using elastic exercise bands and adjustable ankle cuff weights. The remaining 30 minutes of each session are devoted to group problem solving and education using a curriculum designed to facilitate arthritis symptom management, self-efficacy (SE) for exercise, and commitment to lifestyle change. In Week 6, participants meet with instructors to negotiate an individualized physical activity plan of their choice that can include home-based exercise or an ongoing group/ facility-based program, or some combination of the 2, with the goal of maintaining 20 minutes of flexibility, 20 minutes of aerobic and 20 minutes of resistance training a minimum of 3 times per week. This plan becomes a physical activity maintenance contract that each participant signs at a graduation ceremony on the last day of class.

We previously tested the efficacy of Fit and Strong! in a randomized trial with 215 treatment and control participants.<sup>10,11</sup> Relative to controls, treatment participants experienced statistically significant improvements in SE for exercise, exercise participation, and lower-extremity (LE) stiffness at the conclusion of Fit and Strong!, 8 weeks from baseline. These benefits were maintained at 6 months when several other outcomes also were significant, including: increased timeadherence efficacy, reduced LE pain, and a marginally significant increase in SE for arthritis pain management. Despite a substantially smaller sample size at 12 months, significant treatment effects were maintained on SE for exercise and exercise participation, which were accompanied by marginally significant reductions in LE stiffness and pain. No adverse health effects were reported. Effect sizes for SE for exercise and for exercise participation were 0.798 and 0.713, and 0.905 and 0.669, respectively, in the treatment group at 6 and 12 months. The exercise component of Fit and Strong! was originally designed and taught by licensed physical therapists but is now taught by certified exercise instructors. A prior examination of outcomes under both instruction modes showed almost identical participant benefits.<sup>14</sup>

In 2003, we obtained funding from the National Institutes of Health cross-institute Maintenance of Long Term Behavior Change initiative to compare different methods of bolstering maintenance of physical activity among Fit and Strong! participants after the formal training program ended. Currently, effective methods of facilitating long-term maintenance of physical activity among older adults with OA are not well understood. Social cognitive theory suggests that the development of the individualized, negotiated contract for postintervention maintenance that is currently used by Fit and Strong! is an effective means of achieving this goal.<sup>15</sup> The negotiated approach is believed to be effective because it helps program participants identify outcomes of behaviors that are both personally meaningful and achievable.16,17 On the other hand, it is also possible that the ability to refer Fit and Strong! graduates to an ongoing multiple -component group/ facility-based program in the same location (mainstreaming) might minimize barriers to physical activity maintenance.18-20 This trial tested the comparative effectiveness of these 2 approaches.

Finally, in addition to scant knowledge regarding the effectiveness of the above strategies in bolstering long-term maintenance of physical activity, little is also known about the effectiveness of TR used as a supplement to them.<sup>21,22</sup> This study sought to add to knowledge in this area by testing the comparative effectiveness of these 4 different strategies on bolstering maintenance of physical activity among older adults with OA at 6, 12, and 18 months.

#### METHODS

#### Design

We used a randomized trial with re-

peated measures to assess the comparative effects of 2 different ways of bolstering long-term maintenance of physical activity after the 8-week Fit and Strong! program ended. All study participants first enrolled in Fit and Strong! (N=486). At 6 weeks, 419 program completers were randomized to either a negotiated maintenance arm or a mainstreamed arm. Randomization sequences were determined using our own custom software designed to achieve balanced allocation of cases to conditions stratified by arthritis severity. Neither participants nor researchers were blinded to study group. Negotiated participants developed the customary Fit and Strong! individualized maintenance contract that reflected their preferences for an exercise plan post Fit and Strong!. Mainstreamed participants were asked to enroll in a follow-up best-practice group/ facility-based multiple-component program offered at the same facility. Half of the participants in both arms were then randomly assigned to receive TR that tapered off over time. Maintenance of physical activity and associated outcomes were assessed at 2, 6, 12, and 18 months. Thus, the study used a 2 by 2 factorial design implemented in a multisite randomized trial to assess the time-related effects of negotiated versus mainstreamed follow-up, the main effect of TR versus no TR, and the interaction between follow-up group and receipt of TR on maintenance of physical activity over time.

**Setting.** The study was conducted at 7 local senior centers in Chicago. Participants were community-dwelling older adults with lower-extremity OA who were recruited by newsletters, local media announcements, and presentations to senior groups. All study methods, measures, and consent procedures were reviewed and approved by the University of Illinois at Chicago Institutional Review Board.

**Procedures.** Ten trained interviewers scheduled and conducted pre- and posttest measurement. At each measurement time point, participants filled out a selfreport survey questionnaire on-site that was accompanied by objective performance measures and body mass index (BMI) taken by the trained interviewers. If participants could not travel to the site for the interview, the survey was mailed or administered over the phone, but no objective or performance measures were obtained.

Inclusion/exclusion criteria. Persons were considered ineligible if they were under 60, currently participated in an exercise program, had undergone uncomplicated hip or knee surgery within the previous 6 months or complicated surgery within the past year, had received steroid injections within the previous 3 months, had moderate to severe cognitive impairment, had rheumatoid arthritis, or had diabetes or blood pressure that was not under good control. We used the 10-item Short Portable Mental Status Questionnaire to screen for presence of moderate to severe cognitive impairment.<sup>23</sup> Persons who had more than 3 errors were excluded from participation. Potential enrollees were also examined by the study rheumatologist to determine clinical presence of OA of the hip or knee and to rate degree of functional significance using a modified version of the American College of Rheumatology (ACR) Functional Class.<sup>24-26</sup>

**The interventions.** All participants enrolled in the evidence-based 8-week Fit and Strong! program described above that combines flexibility/balance, aerobic walking, and strength training with health education for sustained behavior change.<sup>10,11</sup> Eighteen instructors: (6 licensed physical therapists and 12 certified exercise instructors) were trained and implemented the program at 7 senior centers over the 4 years that Fit and Strong! was offered.

In the sixth week of Fit and Strong!, participants were randomized to one of 4 maintenance treatment groups in order to test the differential effectiveness of strategies for supporting long-term behavior change: (a) negotiated maintenance with TR, (b) negotiated mainte-nance with no TR, (c) mainstreamed to facility-based exercise program with TR, (d) mainstreamed to facility-based exercise program with no TR. Participants in the negotiated arm met with the Fit and Strong! instructor between weeks 6 and 8 to develop individualized, negotiated follow-up plans for physical activity maintenance. These meetings systematically explored participants' preferences for type, time, and location of follow-up physical activity. Participants were asked if they preferred to exercise in a group, with a buddy, or on their own; using equipment or not; and what time of day and type of exercise they preferred. For example, participants in this group could choose to attend a facility-based class; use facilityor home-based equipment; use walking, cycling, low-impact aerobics, swimming, or some combination thereof for their aerobic activity. However, the plan had to meet the criterion of 20 minutes of flexibility, 20 minutes of aerobic and 20 minutes of strengthening exercise a minimum of 3 times per week. In contrast, participants in the mainstreamed arm were referred to an existing group/facility-based best-practice program offered at the same senior center. The best-practice program provided a balanced program of flexibility, aerobic and strength training exercise and met for one hour 3 times per week on an ongoing basis.<sup>27</sup>

The protocol for participants in both the negotiated and mainstreamed study arms who received TR specified the receipt of 2 phone calls per month in months 3-6 post-Fit and Strong! and one phone call per month between months 7 and 18. During the month-18 phone call, participants were given a hotline number to call for assistance if needed during the following 6 months. All phone calls asked whether participants were still exercising, what they were doing, and explored barriers and facilitators to exercise. Phone discussions were brief, lasting about 10 to 20 minutes per call. TR was conducted by the master's-level project manager and 4 graduate students using instruments created by the research team to conduct and document each call. All study staff received training before administering calls. Training focused on background and application of the transtheoretical model and motivational interviewing (MI) principles, described how to monitor physical activity participation, and provided strategies for setting goals, solving problems, and reinforcing progress.<sup>28-30</sup>

#### Measures

The following outcomes were assessed at baseline; at the end of the 8-week Fit and Strong! program; and at 6, 12, and 18 months for all participants.

#### **Primary Outcome**

**Physical activity maintenance.** We used the self-report Community Healthy Activities Model Program for older adults (CHAMPS) to assess maintenance of physical activity. The CHAMPS assesses participation in leisure-time, moderate, and

vigorous physical activity and nonexercise activities like reading or attending church. It provides frequencies of exercise participation and estimates of weekly caloric expenditure, and is valid, reliable, and sensitive to change.<sup>31</sup> The CHAMPS enables researchers to calculate measures of physical activity caloric expenditure and frequency for (a) activities of at least moderate intensity (MET value >= 3.0); and (b) all specified physical activities, including light intensity. These features make it possible to compute 4 variables: caloric expenditure all activity, caloric expenditure for moderate activity, frequency of all activity, and frequency of moderate activity. Reliability analyses in the current sample found a Cronbach alpha of 0.72.

#### Secondary Outcomes

**WOMAC.** We used the Western Ontario and McMasters University Osteoarthritis Index (WOMAC) self-report instrument to examine LE pain (5 items), stiffness (2 items), and physical function (17 items), with Cronbach alphas of 0.81, 0.74, and 0.95, respectively, in the current sample.<sup>32</sup>

**Functional lower-extremity muscle strength.** We used the timed-stand test in the method described by Guralnik to functionally assess LE muscle strength and endurance.<sup>33</sup> Participants rose unassisted from a seated position in a chair without arms and then repeated the procedure 5 times as quickly as possible. Raw scores were transformed into a rate per minute to assess change in those who were unable to perform the test at any point.

**Functional exercise capacity.** We used the 6-minute distance walk test to measure functional exercise capacity.<sup>34</sup> Participants walked for 6 minutes, accompanied by research staff who used a Rolatape to measure distance walked in feet.

**Body Mass Index (BMI).** Interviewers measured participants' height without shoes, rounding to the nearest eighth of an inch, and measured participants' weight without coat or shoes, rounding to the nearest pound.<sup>35</sup> We used the same brand and model of equipment to measure height and weight across all sites.

**Depression.** We used the self-report GERI-AIMS depression, anxiety, and combined depression/anxiety measure as well as the Center for Epidemiological Study-Depression scale to measure depression and anxiety among participants.<sup>36,37</sup> Reliability analyses indicated alphas of 0.73 for the GERI-AIMS depression, 0.72 for anxiety, and 0.82 for the combined depression/anxiety measure.

#### **Independent Variables**

The primary independent variable was group membership, which we coded 1 for negotiated and 0 for mainstreamed. We further coded 1 for receipt of telephone reinforcement and 0 for those not receiving telephone reinforcement. Finally, we included a continuous variable in the model to indicate the total number of telephone calls received during the maintenance follow-up period. Participant demographic variables included age, race, sex, income, and education.

American College of Rheumatology (ACR) Functional Class, as determined by the study rheumatologist was included in the models as a covariate.<sup>24</sup> Arthritis functional class is a measure of the impact of arthritis severity on functional ability.

#### Analyses

We estimated sample sizes using methods outlined by Rochon (1998).38 Based on Rochon's applications of generalized estimating equations to power computationsa very conservative approach-we concluded that a sample size of 600 would have the power of 0.8 to detect effects of one quarter to one half of a standard deviation in the CHAMPS measures. This baseline sample size was anticipated to accommodate a 33% attrition rate between baseline and 18 months. To account for repeated measures, we examined overall patterns of change over time in study outcomes using a random intercept model, which assumes that data are missing at random (MAR) conditional on covariates. We first conducted a set of analyses controlling for site and found no significant site effects. Therefore, we did not include site as a variable in the analyses. We then analyzed data for the entire sample at baseline, 2, 6, 12, and 18 months to assess the effect of Fit and Strong! on change in study outcomes over time without regard to follow-up maintenance condition. Finally, we examined study outcomes at 6, 12, and 18 months as a function of maintenance treatment, receipt of TR, and their interaction. This analysis treated time nonlinearly by including indicator variables for the 6-, 12-

and 18-month measurement time points. We used the 2-month posttest as the new baseline measure because participants were randomly assigned to a follow-up treatment at that time. Prior to analysis a few extreme cases reporting implausible values on the 2 CHAMPS Frequency of Physical Activity measures were rescaled to the 90th percentile of the original distribution for all respondents. We also used the natural logs of caloric expenditure for all physical activity, caloric expenditure for moderate physical activity, and the 6-minute distance walk to address the considerable variability on these measures in this sample. The crucial tests in the model are the interactions of the main effects for the Phone/No Phone by time and the 3-way interaction of Neg/Main x Phone/No Phone x Time.

The random effects model for the data can be written as

 $\begin{array}{r} Y_{it} = b_0 + b_1 Negotiated + b_2 Phone + \\ b_3 Time6 + b_4 Time12 + b_5 Time18 + \\ b_6 Negotiated * Time6 + b_7 Negotiated \\ * Time12 + b_8 Negotiated * Time18 + \\ b^9 Phone * Time6 + b_{10} Phone * Time_{12} + \\ b_{11} Phone * Time18 + \\ b_{12} Negotiated * Phone * Time6 + \\ b_{13} Negotiated * Phone * Time12 + \\ b_{14} Negotiated * Phone * Time12 + \\ b_{15} Negotiated * Phone * Time18 + \\ b_{17} Total Calls + u_i + e_{it} \end{array}$ 

where  $b_6 - b_8$  test the negotiated by time interaction,  $b_9 - b_{11}$  test the phone by time interaction and  $b_{13} - b_{15}$  test the 3-way interaction of negotiated by phone by time. Because the actual number of TR calls varied by subject, we also included a variable with the total number of TR calls received. Finally, we included one covariate, arthritis functional class, in order to control for baseline disease severity.

#### RESULTS

As shown in Figure 1, 1072 persons were screened for eligibility. Of these, 632 were deemed eligible, and 486 (77%) were enrolled in and attended the first class of Fit and Strong! Of the 146 persons who were deemed eligible but did not attend, the most common reasons were inability to contact (28%), change in health status (27%), and other time commitments (14%). Table 1 shows baseline characteristics of the total sample and the characteristics of persons randomly



assigned to the maintenance treatment subgroups in Week 6 of Fit and Strong!. Overall, participants had a mean age of 71.1 and the majority were female. A majority of participants (56%) were ethnic minorities, including 49% who were African American and 7% who were Hispanic. A majority had at least a high school education; 34% had annual incomes less than \$20,000; and 74% had Class 2 ARA functional class scores, indicating a moderate amount of arthritis functional impairment. Approximately 60% of the total sample also reported presence of hypertension, 23% reported diabetes, and 15% reported presence of other cardiovascular disease. No significant differences were noted by maintenance treatment group on any demographic or disease measures.

#### **Posttest Attrition**

On average, enrollees attended 19 of 24, or 79.2%, of Fit and Strong! classes. Of the 486 enrollees, 419 (86%) were still attending Fit and Strong! and were randomized to one of the 4 follow-up treatment conditions in week 6 and also completed the 8-week posttest. Of the 419, 316 (75.4%) completed the 6-month posttest, 310 (74%) completed the 12-month posttest, and 259 (62%) completed

	Total N=419 % or mean	Neg-Tel N=103 % or mean	Neg-No Tel N=98 % or mean	Main-Tel N=105 % or mean	Main-No Tel N=113 % or mean
Age (mean)	71.1	71.31	70.88	71.27	71.06
Range	(59-91)	(60-89)	(60-90)	(59-90)	(60-91)
Gender					
Female	86.6	85.5	83.7	84.8	89.4
Race					
African American	49.4	43.7	54.1	53.3	46.9
White/Caucasian	35.8	37.9	32.7	33.3	38.9
Hispanic	7.4	7.8	10.2	6.7	5.3
Asian/Pacific Islander	3.1	5.8	2.0	3.8	0.9
Native American	1.9	2.9	1.0	1.0	2.7
Other	2.4	1.9	0	1.9	5.3
Education					
<high school<="" td=""><td>11.9</td><td>8.8</td><td>18.9</td><td>11.8</td><td>8.11</td></high>	11.9	8.8	18.9	11.8	8.11
HighSchool	21.6	24.5	12.6	23.5	23.4
>High School	66.5	66.6	68.4	64.7	68.4
Income					
<\$20,000	34.1	40.5	33.1	34.6	29.2
ARA Functional Class II	73.5	69.9	72.1	76.1	75.8
Chronic Conditions					
Hypertension	60.4	55.0	61.9	73.1	52.3
Diabetes	23.4	24.0	23.5	25.7	20.7
Cardiovascular Disease	15.3	14.0	17.4	17.3	12.7

the 18-month posttest. Overall reasons for loss to follow-up include 91 unable to locate, 29 unable to schedule, and 40 refused. A logistic regression model compared those who remained in the study (responders) to those who left (nonresponders). We regressed a variable indicating continued participation in the study on each of the baseline values of the outcome variables, a dummy variable indicating maintenance treatment condi-tion, and the interaction of the 2. The analyses found no statistically significant differences between responders and nonresponders on demographic characteristics, arthritis severity, or on the baseline values of the outcome measures (not shown). The attrition rate for responders and nonresponders did not differ by maintenance treatment condition (P=0.129). There were no significant effects of attrition either on experimental condition or by experimental condition

interactions, eg, negotiated with and without TR, etc.

#### **Total Sample Outcomes Over Time**

Table 2 presents pre-posttest findings on outcomes for the entire sample of participants irrespective of follow-up treatment condition.

### Primary Outcome: Physical Activity Maintenance

Data in Table 2 show that participants as a whole improved significantly at the 8-week conclusion of Fit and Strong! on caloric expenditure for all physical activity at 8 weeks and maintained this improvement at 6 and 12 months. They also improved in caloric expenditure for moderate activity at 8 weeks and maintained a borderline improvement (P=0.054) at 6 months that was not maintained at 12 and 18 months. Participants also improved significantly at all time points on fre-

	ARA Class Coefficient Z	2 mos Coefficient Z	6 mos Coefficient Z	12 mos Coefficient Z	18 mos Coefficient Z	
	P-value	P-value	P-value	P-value	P-value	
Physical Activity Main	itenance					
Caloric	-0.172	0.308	0.143	0.117	0.067	
Expenditure	-2.48	6.77	2.81	2.24	1.20	
(all)a	0.013	0.000	0.005	0.025	0.229	
Caloric	-0.124	0.338	0.138	0.103	0.027	
Expenditure	-1.47	5.38	1.93	1.42	0.36	
(mod)a	0.142	0.000	0.054	0.156	0.719	
Frequency of	-2.412	4.107	2.254	2.840	3.085	
Physical	-2.97	7.41	3.69	4.57	4.70	
Activity (all)	0.001	0.001	0.001	0.001	0.000	
Frequency of	-0.942	3.156	1.570	1.696	1.408	
Physical	-2.54	12.45	5.62	5.97	4.69	
Activity (mod)	0.006	0.000	0.000	0.000	0.000	
WOMAC						
Pain	0.775	-0.488	-0.320	-0.602	-0.392	
	2.70	-2.98	1.76	-3.29	-2.00	
	0.007	0.003	0.078	0.001	0.046	
Stiffness	0.298	-0.517	-0.489	-0.603	-0.535	
	2.35	-6.40	-5.48	-6.66	-5.51	
	0.019	0.000	0.000	0.000	0.000	
Physical	4.489	-2.663	-2.725	-2.689	-2.716	
Function	4.49	-5.08	-4.66	-4.59	-4.35	
Objective Measures	0.000	0.000	0.000	0.000	0.000	
Timed -stand	-0.955	3.334	3.112	2.766	2.582	
rate/minute	-1.55	9.52	7.85	6.80	6.15	
	0.120	0.000	0.000	0.000	0.000	
6-minute	-0.156	0.060	0.099	0.079	0.077	
distance walk <sup>a</sup>	-4.42	2.91	4.29	3.29	3.07	
	0.000	0.004	0.000	0.001	0.002	
BMI	0.569	-0.128	-0.136	-0.309	0.201	
	1.27	-0.63	-0.65	-1.43	0.88	
	0.204	0.531	0.516	0.151	0.377	
GeriAIMS	0.118	-0.239	-0.142	-0.170	-0.081	
depression	0.95	-3.10	-1.08	-1.9/	-0.89	
CoriAIMS	0.343	0.002	0.094	0.220	0.372	
oenanvis	0.10/	-0.384	-0.519	-0.329	-0.308	
anxiety	0.232	-4.39	0.001	0 000	-3.72	
GeriAIMS	0.136	-0 307	-0.216	-0 239	_0 211	
depression/	1 16	-4.61	-2.94	-3.21	-2.68	
anxiety	0.248	0.000	0.003	0.001	0.007	
CES-D	0.006	-1.435	-0.197	-0.133	0.258	
	0.02	-7.57	-0.92	-0.56	0.96	
	0.985	0.000	0.358	0.573	0.338	

# Table 9

Note.

a Natural log of outcome variable used in analyses

Table 3							
Outcomes: Random Effects Model: 6-, 12-, and 18-Month							
Findings by Maintenance Follow-up Conditions							

	Neg_6 ª Mos Coefficient	Neg_12 Mos Coefficient	Neg_18 Mos Coefficient Z P-value	Phone_6 <sup>b</sup> Mos Coefficient Z P-value	Phone_12 Mos Coefficient Z P-value	Phone_18 Mos Coefficient Z P-value	Neg_Ph_ 6 <sup>c</sup> Coefficient Z P-value	Neg_Ph_ 12 Coefficient Z P-value	Neg_Ph_ 18 Coefficient Z P-value	Total <sup>d</sup> Calls Coefficient Z P-value
	Z P-value	Z P-value								
Physical Activit	v									
Maintenance										
Caloric	-0.135	-0.097	0.093	-0.352	-0.099	0.112	0.483	0.335	-0.054	-0.007
Expenditure	-1.03	-0.73	0.677	-2.65	-0.73	0.74	2.57	1.75	-0.26	-0.81
(all)e	0.152	0.233	0.2495	0.004	0.234	0.230	0.005	0.041	0.398	0.209
Caloric	0.331	0.285	0.238	-0.166	-0.081	-0.049	0.085	0.017	-0.002	-0.005
Expenditure	1.76	1.51	1.21	-0.87	-0.42	-0.234	0.317	0.061	-0.006	-0.396
(mod)e	0.040	0.066	0.114	0.193	0.337	0.408	0.376	0.476	0.498	0.346
Frequency	0.170	-2.156	-1.292	1.449	-1.493	1.924	5.099	6.453	2.724	0.063
of Physical	0.10	-1.19	-0.68	-0.79	-0.81	0.96	1.98	2.46	0.98	0.62
Activity (all)	0.462	0.117	0.246	0.213	0.210	0.168	0.024	0.007	0.164	0.266
Frequency	0.598	-0.436	0.109	-0.060	-0.447	0.824	1.269	2.251	0.575	0.015
of Physical	0.75	-0.54	0.13	-0.07	-0.54	0.92	1.10	1.91	0.46	0.30
Activity (mod	) 0.226	0.295	0.449	0.470	0.295	0.178	0.135	0.028	0.322	0.382
WOMAC										
WOMAC	-0.428	-0.223	-0.618	0.191	-0.084	-0.519	-0.401	0.002	0.390	-0.078
Pain	-0.86	-0.44	-1.161	0.37	-0.16	-0.90	-0.55	0.00	0.49	-1.97
	0.194	0.329	0.123	0.356	0.872	0.184	0.291	0.499	0.312	0.025
WOMAC	-0.166	-0.031	0.111	-0.183	0.224	0.000	-0.139	-0.403	-0.166	-0.041
Stiffness	-0.68	-0.13	0.42	-0.73	0.89	-0.001	-0.393	-1.124	-0.429	-2.411
	0.249	0.450	0.337	0.234	0.376	0.500	0.347	0.131	0.334	0.008
WOMAC	-2.404	0.186	-0.785	-0.922	0.796	-1.191	0.658	-1.903	-0.725	-0.356
Physical	-1.58	0.12	-0.49	-0.57	0.50	-0.675	0.293	-0.845	-0.299	-2.397
	0.057	0.452	0.313	0.283	0.621	0.250	0.385	0.199	0.383	0.009
Objective Meas	ures									
Time	0.342	0.345	0.005	0.101	-1.185	1.563	-1.372	0.733	-1.603	0.141
Stand	0.31	0.30	0.00	0.09	-1.03	1.283	-0.870	0.452	-0.954	1.534
rate/minute	0.377	0.382	0.499	0.464	0.152	0.100	0.193	0.326	0.170	0.063
6-minute	-0.011	0.012	-0.054	-0.091	-0.101	-0.258	0.091	0.026	0.261	0.004
walk <sup>e</sup>	-0.15	0.17	-0.74	-1.24	-1.35	-3.16	0.90	0.25	2.36	1.00
	0.440	0.434	0.2295	0.108	0.089	0.001	0.185	0.401	0.009	0.159
BMI	-0.002	-0.043	-0.351	0.027	-0.130	2.097	0.450	0.441	-1.865	-0.064
observed	0.00	-0.06	-0.44	0.03	-0.16	2.380	0.404	0.391	-1.556	-0.784
	0.499	0.478	0.329	0.487	0.437	0.009	0.343	0.348	0.060	0.217
Depression/ Any	tiety									
GeriAIMS	0.060	0.020	0.193	0.095	0.386	-0.033	-0.103	-0.287	0.138	-0.205
depression	0.24	0.12	0.731	0.37	1.50	-0.12	-0.29	-0.79	0.36	-1.56
	0.811	0.905	0.465	0.709	0.134	0.905	0.775	0.432	0.733	0.119
GeriAIMS	0.061	0.144	-0.143	0.137	0.053	-0.381	-0.333	-0.502	0.045	-0.036
anxiety	0.24	0.56	-0.53	0.53	0.20	-1.113	-0.907	-1.341	0.112	-1.925
	0.811	0.577	0.595	0.596	0.842	0.266	0.364	0.180	0.910	0.027
GeriAIMS	0.041	0.061	0.013	0.066	0.179	-0.204	-0.175	-0.344	0.115	-0.030
depression/	0.19	0.29	0.06	0.31	0.82	-0.860	-0.575	-1.107	0.350	-1.831
anxiety	0.847	0.776	0.952	0.761	0.414	0.390	0.565	0.268	0.726	0.034
CES-D	0.612	-1.104	0.426	-1.099	0,610	0.352	-1.590	-0.848	-0.833	-0.013
	1.01	-1.66	0.57	-1.78	0.90	0.429	-1.832	-0.886	-0.751	-0.335

Note.

Negotiated (1) vs Mainstreamed (0) follow-up Phone (1) vs No Phone (0) Interaction of Negotiated and Phone a

b

с

d Volume of calls

Natural log of outcome variable used in analyses e



quency of all physical activity and frequency of moderate physical activity.

#### **Secondary Outcomes**

WOMAC LE pain decreased significantly at 2, 12, and 18 months, whereas LE stiffness and physical function improved significantly at all time points. Participants also improved significantly on functional LE muscle strength (timed stand) and functional exercise capacity (6minute distance walk) at 2, 6, 12, and 18 months; however, no difference was seen between baseline and posttests on BMI. Finally, participants had significantly lower GERI-AIMS depression scores at 2 and 12 months, as well as lower anxiety and combined depression-anxiety scores at 2, 6, 12, and 18 months. Participants also had significantly lower scores on the CES-D at 2 months that were not maintained at 6, 12, and 18 months.

#### Treatment Outcomes by Maintenance Group

**Primary outcome: PA maintenance.** Figure 2 displays the mean values for caloric expenditures for all physical activity by group over time and data in Table 3 show results by group from the random effects modeling. Figure 2 demonstrates that caloric expenditures were maintained at the highest level over time post Fit and Strong! among persons who received negotiated follow-up in conjunction with TR, followed by those in the TR group and the negotiated-no mainstreamed-with-TR group. The lowest performing group with respect to this outcome was the mainstreamed-no-TR group. On average, persons in the negotiated/TR group increased their caloric expenditure by 788 calories (24.8%) between baseline and the 2-month end of Fit and Strong! At 18 months, on average, persons in this group still maintained a 676 caloric expenditure increase, representing a 21.2% increase over baseline. Data in Table 3 also show a significant positive impact on caloric expenditure for all physical activity at 6 and 12 months for the negotiated-follow-up-with-TR group. A significant decrease was seen on this outcome for those receiving TR at 6 months, but this finding is explained by the interaction of TR with negotiated follow-up. As depicted on Figure 2, participants in the mainstreamed-with-TR arm

experienced a substantial decrease on this measure at 6 months. With respect to caloric expenditure for moderate physical activity, one significant positive impact was found at 6 months in the negotiated follow-up arm. However, no other significant effects were found on this outcome for any of the other treatments or time points tested.

With respect to frequency of all physical activities, significant positive effects were again seen for the negotiated-follow-up-with-TR-group at 6 and 12 months. No other differences were seen for any other treatment conditions at any other time points for this variable. Finally, significant positive differences were seen for the fourth and final outcome—frequency of moderate physical activity again for the negotiated-follow-up-with-TR group at 12 months, with no other effects for any other treatments at any time points.

#### **Secondary Outcomes**

**WOMAC.** There were no significant differences on any of the WOMAC subscales by maintenance treatment or TR over time. However, significant improvements were seen on the Pain, Stiffness, and Physical Function subscales with increased "dose" or receipt of TR.

*Functional lower extremity strength (timed-stand).* There were no significant differences by maintenance treatment, receipt of TR, their interaction, or dose of TR on the timed-stand test at any time points.

Functional exercise capacity (6*minute distance walk).* A significant improvement on this measure was seen for the negotiated-follow-up-with-TR group at 18 months despite a significant decline at 18 months on this measure among persons receiving TR vs no TR. This finding is explained by a decrease in scores the measure on among the mainstreamed-with-TR group at 18 months compared to all other groups. There was no significant difference on this outcome by telephone dose.

**Body Mass Index (BMI).** We saw no significant difference on this outcome as a function of maintenance condition at any time point. We saw a significant increase in BMI at 18 months among persons receiving TR vs those who did not. The interaction of follow-up group by telephone condition was not significant

at any time points, and no relationship was seen between this outcome and telephone dose.

**Depression.** There were no significant differences on the GERI-AIMS depression, anxiety, or combined depression/anxiety measures by follow-up treatment, receipt of TR, or the interaction of the 2 conditions at any time point. However, significant decreases in anxiety and depression/anxiety were seen with increasing number of telephone calls. With respect to CES-D scores, significant decreases were seen at 12 months in the negotiated-follow-up group. Significant decreases in CES-D scores were also seen for participants in the negotiated-followup-with-TR group at 6 months relative to those in the mainstreamed-with-TR condition. There were also significant decreases at 6 months among participants who received TR relative to those who did not, but this latter difference is attributable to the interaction between negotiated group and TR. Interestingly, no relationship was seen on the CES-D between depression and telephone dose.

*Adverse health outcomes.* No adverse health outcomes were reported by participants.

#### DISCUSSION

This study examined outcomes to Fit and Strong! over 18 months and found strong effects for the total study sample on maintenance of physical activity and secondary outcomes at 2 months (end of formal program) that were maintained at 6, 12, and 18 months. Specific improvements maintained at 18 months included increased involvement in physical activity, decreased LE pain and stiffness and increased LE function, improved observed LE strength (timed-stands), and observed aerobic capacity (6-minute distance walk), as well as decreased anxiety and depression.

When outcomes were examined by follow-up condition, a clear pattern was seen on the primary study outcome of physical activity maintenance for the interaction between negotiated follow-up and TR. Persons in the negotiated-follow-up condition who also received TR maintained the greatest improvement in caloric expenditure for all physical activity at 18 months (Figure 2) and also showed benefits on this outcome at 6 and 12 months in the random effects analysis. The same interaction effect was seen at 6 and 12 months for frequency of all physical activities and frequency of moderate physical activities at 12 months. These findings strongly support the importance of bolstering the customary negotiated follow-up that Fit and Strong! incorporates with TR.

Two additional effects of negotiated follow-up with TR were seen on the 6-minute distance walk at 18 months and the CES-D at 6 months. The next most frequently observed relationship was seen between telephone dose and secondary outcomes. Significant benefits with increased telephone dose were seen on the LE pain, stiffness, and physical function scales of the WOMAC and on the anxiety and depression/anxiety GERI-AIMS scales. Finally, 2 effects of negotiated-follow-up alone were seen on caloric expenditure for moderate physical activity at 6 months and the CES-D at 12 months whereas no benefits were seen for the mainstreamedonly condition. Importantly, when benefits were seen, they tended to be associated with TR in combination with the negotiated-follow-up condition. In the negotiated condition-the customary Fit and Strong! practice-the instructor sits with each participant in weeks 6 and 7 of the program and reviews his or her preferences for and access to different types of physical activity opportunities. On the basis of the informed discussion, the participant develops an individualized maintenance plan, signs it, and takes it home as a contract that will be honored or modified as needed once the formal program ends. It appears from these findings that this negotiated strategy for follow-up maintenance of physical activity, when combined with tapered TR, was more effective than referral without TR to a bestpractice multiple-component physical activity program at the same site where Fit and Strong! was offered.

It is important to note that a doseresponse relationship between volume of reinforcement calls was seen on 5 secondary outcomes, including LE pain, stiffness, and physical function and the GERI-AIMS anxiety and combined depression and anxiety measures. The 3 WOMAC measures assess components of LE joint function that are considered to show the most proximal effects of Fit and Strong! If TR helps participants to maintain and/or refine their negotiated plan, it is reasonable to see an impact of dose on these outcomes and also reasonable that the dose would decrease anxiety and depression that is arthritis specific.

Three other studies have examined the effects of physical activity interventions on participants with knee OA over 18 or 24 months.<sup>5,6,9</sup> All 3 tested a facilitybased initial treatment in conjunction with TR provided during transition and maintenance phases. All 3 found beneficial effects of the exercise programs on participant outcomes but did not isolate and test the impact of the TR that was offered on maintenance and related outcomes. Thus, this study is unique in directly assessing the impact of TR as an intentional reinforcement adjunct to 2 different types of long-term maintenance strategies.

Finally, it is also important to note that the findings reported here have limitations. We experienced attrition from posttest measurement, particularly at month 18. However, attrition analyses failed to find any systematic impact of membership in each of the 4 study groups on attrition.

We conclude that this study provides strong evidence that the negotiated follow-up incorporated in the current version of Fit and Strong! when coupled with TR is effective in maintaining initial 2month physical activity gains out to 18 months. Our findings also show the presence of a dose-response between the volume of TR calls received and maintenance of improvement in LE pain, stiffness, and function and arthritis-specific anxiety and depression. Future analyses will examine in greater detail the relationships between barriers and facilitators to exercise maintenance in this sample as well as instances of and circumstances surrounding relapse and reactivation. Finally, an important issue for further study is the comparative effectiveness of other reinforcement mechanisms. Although TR was effective in this study, it is not inexpensive to provide, which may impede its widespread translation and dissemination into community-based settings. Other forms of reinforcement, like participant and instructor videos, will also be important to test if we are to maximize the successful translation of evidence-based programs in the future.

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